ABHIJIT TRADING CO. LTD.

22, RAJINDRA PARK, NEW DELHI - 110060

E-mail: abhijitrading@gmail.com

Mob.: 9891095235

NOTICE

Notice is hereby given that the Annual General Meeting of the member will be held on Thursday, 6th June, 2013, at 1:00 PM. at the registered office of the Company at 22, Rajindra Park, New Delhi-110060 to transact the following business:

AS ORDINARY BUSINESS:

- 1. To receive consider and adopt the Audited Balance Sheet as at 31st March 2013 and the Profit & Loss Account for the year ended 31st March 2013 and the report of Auditors and Director thereon.
- 2. To re-appoint M/s RDAK & ASSOCIATES as Auditors of the Company for the period commencing from the conclusion of this meeting until, the conclusion of next Annual General meeting on remuneration to be fixed by the Board of Directors.
- 3. To appoint a Director in place of Mr. Virendra Jain, who retires by rotation and being eligible offers himself for re-appointment.

NOTES:

- 1. A member entitled to attend and vote is entitled to appoint one or more proxies to attend and vote instead of him / herself and a proxy need not be a member, proxies in order to be effective, must be deposited with the Company not less than 48 hours before holdings of the meeting.
- 2. Members are requested to intimate the Company, change if any, in their registered addresses.
- 3. The register of members & share Transfer books will remain closed from 30th May 2013 to 6th June 2013 (both days inclusive).
- 4. Members / Proxies are requested to bring their copy of Annual Reports to the Meeting.
- 5. As per the Provisions of amended companies Act, 1956 facilities for making nomination is now available to the shareholder of the company in respect of shares held by them.
- Members / Proxies are requested to produce the enclosed attendance slip duly filled and signed as per the specimen signature recorded with the Company for admission to the meeting Hall.

 BY ORDER QF THE BOARD

ABHIJIT TRADING COMPANY LIMITED

Place: Delhi

Dated: 13.05.2013

VIRENDRA JAIN DIRECTOR

DIRECTOR'S REPORT

The Shareholders,
M/S ABHIJIT TRADING COMPANY LIMITED
New Delhi.

Your Directors have pleasures in presenting the Annual Report of the Company together with the audited accounts for the year ended 31st March, 2013.

1. FINANCIAL & ACCOUNTS:

The Financial Results of the Company shows that it has earned a Net Profit of Rs.19,967/- (Previous Year Loss of Rs. 6, 45,001) directors are hopeful of better results in ensuring year.

2. PARTICULARS OF EMPLOYEES:

None of the employees of your company were drawing emoluments exceeding the Limits prescribed u/s 217 (2A) of the Companies Act, 1956 read with the company (particular of employees) Rules, 1975 during the Year.

3. APPOINTMENT OF AUDITORS:

To re-appoint M/s RDAK & ASSOCIATES as Auditors of the Company for the period commencing from the conclusion of this meeting until, the conclusion of next Annual General meeting on remuneration to be fixed by the Board of Directors.

4. AUDITORS' REPORT:

The company did not give any Unsecured Loan to any party covered in the register maintained under section 301 of the Companies Act, 1956 during the Financial Year 2012-13 as mentioned in the clause (iii) (a) of the Audit Report. The other comments of the Audit Report are self explanatory & need not required any comment from Board of Directors.

5. CONSERVATION OF ENERGY:

Your company not being a Manufacturing company, has not consumed energy of any significant level and accordingly no measures were taken for energy conservation and no additional investments was made for reduction of energy consumption.

6. TECHNOLOGY ABSORPTION:

No comment is made on technology absorption considering the nature of activities undertaken by your company during the year under review.

7. COMPLIANCE CERTIFICATE:

The Company has obtained Compliance Certificate U/s 383(A) from a Practicing Company Secretaries and the same is taken on record by board of Directors. This certificate does not call for any adverse comments.

8. FOREIGN EXCHANGE:

There has been no foreign exchange outflow during the year.

9. FIXED DEPOSIT:

The Company did not invite / accept any fixed deposited u/s 58-A of the Companies Act, 1956.

10. DIRECTORS

(i) Mr. Virendra Jain retries by rotation and being eligible offers himself for reappointment at the ensuing Annual General Meeting.

11. REGISTERED ADDRESS

During the year the company has shifted its registered office from West Bengal to Delhi from 04.09.2012. All necessary proceedings have been initiated so far regarding such address change.

12. DIRECTORS' RESPONSIBILITY STATEMENT:

As required under Section 217 (2AA), which was introduced by the Companies (Amendment) Act, 2000 your Directors confirm that:

- (i) In the preparation of the annual accounts, the applicable accounting standards have been followed along with proper explanation relating to material departures;
- (ii) The Directors have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company as on 31st March 2013 and Profit & Loss Account of the company of the year ended 31st March 2013.
- (iii) The Directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 1956 for safeguarding the assets of the Company and preventing and detecting fraud and other irregularities.
- (iv) The Directors have prepared the annual accounts on a going concern basis.
- (v) There have been no such material changes and commitments affecting the financial position subsequent to close of the financial year.

13. ACKNOWLEDGEMENT:

Your Directors wish to place on record their deep sense of appreciation for the devoted services of the executives and staff of the Company for its success.

FOR AND ON BEHALF OF THE BOARD ABHIJIT TRADING COMPANY LIMITED

DIRECTOR

Din No. 00414387

VIRENDRA JAIN DIRECTOR

Din No. 00530078

Place: Delhi

Dated: 13.05.2013

-: CORPORATE GOVERNANCE:-

REPORT ON CORPORATE GOVERNANCE

Corporate governance is a term that refers broadly to the rules, processes, or laws by which businesses are operated, regulated, and controlled. The term can refer to internal factors defined by the officers, stockholders or constitution of a corporation, as well as to external forces such as consumer groups, clients, and government regulations. The Corporate Governance is a key element in enhancing investor confidence, promoting competitiveness and ultimately improving economic growth.

The objective of Corporate Governance is "Enhancement of long term shareholders value and ensuring the protection of rights of the shareholders" and your company reiterates its commitment to good Corporate Governance.

COMPANY'S PHILOSOPHY ON CORPORATE GOVERNANCE

The Company policy on Corporate Governance rests on the pillars of transparency, accountability, integrity, equity and environment responsibility in all facets of its operations. Good Corporate Governance therefore, embodies both enterprise (performance) and accountability (conformance).

Independent directors are appointed not merely to fulfill the listing requirement but for their diverse skills, experience and external objectivity that they bring to effectively perform their role to provide strategic direction and guidance and provide constructive support to management by asking the right questions and generating quality debates and discussions on major decisions.

MANDATORY REQUIREMENTS

BOARD OF DIRECTORS

The Board provides leadership and strategic guidance, objectively reviews management decisions and exercises control over the company. Your company is maintaining the independence of the board and company has the independent and Non-Executive directors. As on date of this report, the board of directors of the company consists of three members and it meets the requirement of the Clause 49 of the listing agreement.

The Board meeting is held in every quarter to review the financial results and discuss other issues. Besides the quarter, board meeting are also held whenever required. To conduct a board meeting the directors are informed by giving a notice in advance and the agenda of board meeting is also dispatched with the notice. The members of board discuss each agenda in the meeting and take decision after having a proper discussion and obtaining views of all members. The board members are free to give their suggestions on any agenda item and can also submit their view for improving the performance of company.

During the year Eight Board Meetings have taken place on 30.05.2012, 25.07.2012, 09.08.2012, 14.08.2012, 23.08.2012, 14.11.2012, 14.02.2013, 31.03.2013.

The composition and category of Board during the year as follows:

Name of the Director	Designation	Category
Ajay Garg	Chairman	Independent & Non- Executive
Virendra Jain	Director	Promoter & Executive
Ramesh Kumar Murolia	Director	Independent & Non- Executive

Details of attendance of each director at various meetings of the company are as follows:

Name of the Director	Designation	Category	No. of Board Meetings	Last AGM attended
Ajay Garg	Chairman	Independent & Non- Executive	7	Yes
Virendra Jain	Director	Promoter & Executive	8	Yes
Ramesh Kumar Murolia	Director	Independent & Non- Executive	8	Yes

COMMITTEE OF DIRECTORS

AUDIT COMMITTEE:

COMPOSITION AND MEETINGS OF AUDIT COMMITTEE:

The Audit Committee of the Company has been constituted as per the requirements of clause 49 of listing agreement.

The Composition of audit committee is as follows:

Name of the Director	Designation	Category
Ajay Garg	Chairman	Independent & Non- Executive
Virendra Jain	Director	Promoter & Executive
Ramesh Kumar Murolia	Director	Independent & Non- Executive

ROLE AND RESPONSIBILITIES

The role of Audit Committee includes the review of following:

- Financial Reporting Process
- Draft Financial Results (Quarterly & Annual)
- Record of related party transaction
- Reviewing the company's financial and risk management policies
- Management discussion and analysis of financial condition and results of operations
- Compliance with stock exchanges and legal requirement concerning financial statements
- Any other power which are specifically delegated by the board from time to time

The role of the Audit Committee includes recommending the appointment and removal of Statutory Auditor, discussion of Audit plan, fixation of Audit fees and also approval for payment of any other services.

REMUNERATION COMMITTEE:

Constitution of remuneration committee by listed public company pursuant to the listing agreement is voluntary.

The Composition of Remuneration Committee is as follows:

Name of the Director	Designation	Category
Ajay Garg	Chairman	Independent & Non- Executive
Virendra Jain	Director	Promoter & Executive
Ramesh Kumar Murolia	Director	Independent & Non- Executive

CODE OF CONDUCT

As per Clause 49 (I) (D), the Board of the Company has laid down Code of Conduct for all the Board members of the Company and Senior Management as well. Annual Compliance Report for the year ended 31st March, 2013 has been received from all the Board members and senior management of the Company regarding the compliance of all the provisions of Code of Conduct. Declaration regarding compliance by Board members and senior management personnel with the Company's Code of Conduct is hereby attached as annexure to this report.

COMPLIANCE REPORT

The Board periodically reviews compliance report of all laws applicable to the company, prepared by the company as well as steps taken by the company to rectify instances of non-compliances, if any.

MATERIAL NON-LISTED SUBSIDIARY COMPANIES

Clause 49 defines a 'material non-listed Indian subsidiary' as an unlisted subsidiary, incorporated in India, whose turnover or net worth (i.e. paid-up capital and free reserves) exceeds 20% of the consolidated turnover or net worth respectively, of the listed holding company and its subsidiaries in the immediately preceding accounting year.

Company does not have any such subsidiary during the accounting year under review.

COMPLIANCE OFFICER OF THE COMPANY

Ajay Garg

GENERAL BODY MEETING

Annual General Meeting held during the previous financial year

Year	Date	Venue	Time	Business Transacted
2012	20.08.2012	11 No, NARAYAN PRASAD BABU LANE, THIRDFLOOR, KOLKATA, WEST BENGAL, INDIA ,700007	10:00 A.M.	Ordinary Business

All resolutions proposed for the above said meetings were duly passed by show of hands.

STATUTORY DISCLOSURES

No transactions of material nature have been entered into by the company with any of the promoters, directors, their related companies, firms, subsidiaries or relatives etc. that may have a potential conflict with interest of the Company.

The company has not been penalized, nor have any strictures been passed by the Stock Exchanges, SEBI or any statutory authority, during the last three years, on any matter relating to capital market.

MEANS OF COMMUNICATIONS

The Company communicates with the shareholders at large through its Annual reports and financial results published therein.

The quarterly results are published in the newspapers.

DISCLOSURES

The Board of Directors receives from time to time disclosures relating to financial and commercial transactions from key managerial personnel of the company where they and /or their relatives have personal interest. There are no materially significant related party transactions, which have potential conflict with the interest of the Company at large.

RISK MANAGEMENT

The Company has in place a Risk Management policy, which lays down a robust and dynamic process for identification and mitigation of risks. This policy has been adopted by the Audit Committee as well as the Board of Directors of the Company. The Audit Committee reviews the risk management and mitigation plan from time to time.

MANAGEMENT DISCUSSION AND ANALYSIS

A statement of management Discussion and Analysis is appearing elsewhere in this Annual report in terms of requirement of the Code of Corporate Governance.

MARKET PRICE DATA

There has been no trading in UP Stock Exchange, during the year 2012-2013.

SHAREHOLDERS INFORMATION

ANNUAL GENERAL MEETING

Date: 06th June 2013

Time: 01 P.M.

Venue: 22, Rajindra Park,

New Delhi, Delhi-110060

FINANCIAL CALENDAR (tentative)

Financial Year- 1st April 2013 to 31st March 2014

Annual General Meeting for the next year ending 31st March 2013: Before 30th September 2013.

DATE OF BOOK CLOSURE:

30th May, 2013 to 6th June, 2013 (both days inclusive)

LISTING ON STOCK EXCHANGE:

UP Stock Exchange Limited, Padam Towers, 15/113, Civil Lines, Kanpur-208001 (UP)

CORPORATE IDENTIFICATION NUMBER: L51909DL1982PLC241785

STATUS FOR SHAREHOLDERS' COMPLAINTS FOR THE PERIOD 01.04.2012 TO 31.03.2013

Complaint received from the shareholders of the company during the year was duly resolved up to the satisfaction of our shareholders & no complaint was pending at the end of financial year.

SHAREHOLDING PATTERN OF THE COMPANY AS ON 31ST MARCH 2013

Category	Total No. of Shares	%age
Promoter		
a) Indian	20000.00	2.00%
b) Foreign		
Public		
a)Institutional Shareholding		
b) General Public	979000.00	98.00%

DISTRIBUTION OF SHAREHOLDERS AS ON 31ST MARCH 2013

Shareholding of Nominal Value				No of Shares	% of Shareholding
(Rs.)	(Rs.)			held	
Up to	100000	54	85.71	229000	22.92
100001	ABOVE	9	14.29	770000	77.08
	TAL	63	100	999000	100

DEMATERIALISATION OF SHARES AND LIQUIDITY

The company shares are not traded in dematerialized form but now we are in the process to dematerialize our shares.

ADDRESS FOR CORRESPONDENCE

Abhijit Trading Co. Ltd. 22, Rajindra Nagar, New Delhi Delhi-110060

DECLARATION

None of the Director of the Company is a Director of more than 15 Companies and member of more than 10 committees or Chairman of more than 5 committees across all companies in which he is a Director.

SECRETARIAL AUDIT

To reconcile the total admitted capital with NSDL & CDSL and the total issue and listed capital, a secretarial audit is carried out by a Practicing Company Secretary on Quarterly basis.

MANAGEMENT DISCUSSION & ANALYSIS REPORT

ECONOMIC OUTLOOK

The long-term fundamentals of the Indian economy continue to be strong due to rising incomes and large investments. These growth drivers are expected to sustain over a long period of time. At the same time, there are some concerns due to uncertain global economic environment and slow recovery in developed markets.

OVERVIEW

The company is engaged in trading in shares, financial services and investment activities where the outlook of the business seems to be encouraging over and above we have been diversified into different businesses ranging from third party product distributions (lowest balance sheet risk) to originating unsecured personal loans, corporate loans (highest balance sheet risk). We believe that we are well placed to leverage on the growth opportunities in the economy.

FINANCIAL PERFORMANCE

The Business of the company during the year under review resulted net Profit of Rs.16,767. The Company's income from operations primarily includes income from trading and distributions of financial products such as Interest income from Inter-Corporate Loan and Long Term Investments. Directors are hopeful of better results in ensuing year.

FUTURE OUTLOOK

The future outlook of the Company is very prospective and it urges to diversify the various areas related to financial markets. Besides continuing aggressively in the existing growth areas, there are certain specifics initiatives that we would like to highlight which the company would be undertaking in the financial year 2012-13. The Company is effectively putting together a growth strategy in the area of Debt Syndication, Private Placement, Corporate / Personal Loan, Advisory Services, Arranger, Distributions of Mutual Fund & Liaison for Financial Products.

SEGMENT REPORTING

Accounting Standard 17 regarding Segment-wise Reporting does not apply to the Company since revenues are derived from only one Segment i.e. Finance Activity.

OPPORTUNITIES & THREATS

Opportunities

- Increase in Income levels will aid greater penetration of financial products.
- Positive regulatory reforms.
- Increase in corporate growth & risk appetite.
- Greater efficiency in debt market operations which will also help greater penetration.
- Increased securitization.
- Focus on selling new product/services.

Threats

- Inflation could trigger increase in consumer price inflation, which would dampen growth.
- __ Increased competition in both local & overseas markets.
- __ Unfavorable economic development.
- Market risk arising from changes in the value of financial instruments as a result of changes in market variables like interest rate and exchange rates.

RISK MANAGEMENT

Your company operates in the Financial Services Sector, which is affected by variety factors linked to economic development in India and globally which, in turn, also affected global fund flows. Any economic event across the globe can have direct or indirect impact on your company. To mitigate this, Company has diversified its revenue stream across multiple verticals. Your Company's risk management system is a comprehensive and integrated framework comprising structured reporting and stringent controls. Through its approach it strives to identify opportunities that enhance organizational values while managing or mitigating risks that can adversely impact the company's future performance. Within the organization, every decision taken, is after weighing the pros and cons of such a decision making taking note of the risk attributable.

INTERNAL CONTROL SYSTEM AND THEIR ADEQUACY

The company has proper and adequate system of internal control to ensure that all assets are safeguarded and protected against loss from unauthorized use or disposition and that transaction are authorized, recorded and reported correctly.

The Company has effective system in place for achieving efficiency in operations, optimum and effective utilization of resources, monitoring thereof and compliance with applicable laws. The board has also constituted an Audit Committee which meets periodically inter-alia to review the financial results, and the accuracy of financial records.

HUMAN RESOURCES / INDUSTRIAL RELATIONS

The company believes that the success of an organization largely depends on the quality of its workforce. Employee relations remained cordial and peaceful throughout the year.

CAUTIONARY STATEMENT

Any statement made in this report relating to company's perception of future outlook, objectives, expectations etc. may be considered as forward looking statements within the meaning of applicable securities laws and regulations which may differ from the actual results.

DECLARATION REGARDING COMPLIANCE BY BOARD MEMBERS AND SENIOR MANAGEMENT PERSONNEL WITH THE COMPANY'S CODE OF CONDUCT

This is to confirm that the Company has adopted a Code of Conduct for its employees including the Director. I confirm that the Company has in respect of the Financial Year ended March 31, 2013, received from the Senior Management team of the Company and the members of the Board, a declaration of Compliance with the Code of Conduct as applicable to them.

FOR ABHIJIT TRADING CO. LIMITED

Date: 13.05.2013

Place: Delhi

AJAY GARG (DIRECTOR)

DIRECTOR CERTIFICATION

I, AJAY GARG, Director, of ABHIJIT TRADING CO. LTD. to the best of my knowledge and belief hereby certify that:

- (a) I have reviewed the financial statements and the cash flow statements for the year ended 31.03.2013 and that to the best of my knowledge and belief:
 - (i) These statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;
 - (ii) These statements together present a true and fair view of the Company's affairs and are in compliance with existing Accounting Standards, applicable laws and regulations.
- (b) There are to the best of my knowledge and belief, no transactions entered into by the Company during the year that are fraudulent, illegal or violative of the Company's Code of Conduct.
- (c) I accept responsibility for establishing and maintaining internal controls for financial reporting and that I have evaluated the effectiveness of internal control systems of the Company pertaining to financial reporting and we have disclosed to the Auditors and the Audit Committee deficiencies in the design and operations of such internal controls, if any, of which I am aware and the steps we have taken or propose to take to rectify these deficiencies.
- (d) I have indicated to the auditors and the Audit Committee:
 - (i) Significant changes in the internal control over financial reporting during the year under reference.
 - (ii) Significant changes in the accounting policies during the year and that the same has been disclosed in the notes to the financial statements and
 - (iii) Instances of significant fraud of which we have become aware and the involvement therein, if any, of the management or an employee having a significant role in the Company's internal control system over financial reporting.
- (e) I further declare that the board members and senior managerial personnel have affirmed compliance with the code of conduct under Clause 49 of the Listing Agreement, for the current year.

Date: 13.05.2013

Place: Delhi

AJAY GARG (DIRECTOR)

AUDITORS CERTIFICATE ON COMPLIANCE WITH CONDITIONS OF CORPORATE GOVERNANCE AS STIPULATED IN CLAUSE 49 OF THE LISTING AGREEMENT

To
The Members of
Abhijit Trading Co. Limited
22, Rajindra Park,
New Delhi-110060

We have examined the compliance of the conditions of Corporate Governance by Abhijit Trading Co. Limited for the year ended 31st March 2013 as stipulated in clause 49 of the listing agreement of the said company with the Stock Exchanges in India.

The compliance of conditions of Corporate Governance is the responsibility of the management. Our examination was carried out in accordance with guidance not on certification of corporate governance (as stipulated in Clause 49 of the Listing Agreement) issued by the Institute of the Chartered Accountants of India and was limited to procedures and implementations thereof, adopted by the company for ensuring the compliance of the conditions of Corporate Governance. It is neither an audit nor an expression of the financial statements of the company.

In our opinion and to the best of our information and explanations given to us, we certify that the company has complied with the conditions of Corporate Governance as stipulated in the above-mentioned Listing Agreement.

We further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

FOR RDAK & ASSOCIATES

(Chartered Accountants)

Deepak Modi

(Partner) M.No. 502363

Dated: 13.05.2013

Place: Delhi



Chartered Accountants

Auditors' Report to the members of ABHIJIT TRADING COMPANY LIMITED

Report on the Financial Statements

We have audited the accompanying financial statements of M/s ABHIJIT TRADING COMPANY LIMITED which comprise the Balance Sheet as at March 31, 2013, Statement of Profit and Loss and Cash Flow Statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position and financial performance of the Company in accordance with the Accounting Standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956 ("the Act"). This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

In our opinion and to the best of our information and according to the explanations given to us, the financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

(a) in the case of the Balance Sheet, of the state of affairs of the Company as at March 31, 2013;

(b) in the case of the Profit and Loss Account, of the Profit for the year ended on that date;

(c) in the Cash Flow Statement, of the Cash Flows for the year ended on that date

1. As required by the Companies (Auditor's Report) Order, 2003 ("the Order") issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Act, we give in

the Annexure a statement on the matters specified in paragraphs 4 and 5 of the Order.

2. As required by section 227(3) of the Act, we report that:

a) we have obtained all the information and explanations which to the best of our knowledge

and belief were necessary for the purpose of our audit;

b) in our opinion proper books of account as required by law have been kept by the

Company so far as appears from our examination of those books

c) the Balance Sheet, Statement of Profit and Loss and Cash Flow Statement, dealt with by

this Report are in agreement with the books of account.

d) in our opinion, the Balance Sheet, Statement of Profit and Loss and Cash Flow

Statement, comply with the Accounting Standards referred to in subsection (3C) of

section 211 of the Companies Act, 1956;

e) on the basis of written representations received from the directors as on March 31, 2013,

and taken on record by the Board of Directors, none of the directors is disqualified as on

March 31, 2013, from being appointed as a director in terms of clause (g) of sub-section

(1) of section 274 of the Companies Act, 1956.

f) Since the Central Government has not issued any notification as to the rate at which the

cess is to be paid under section 441A of the Companies Act, 1956 nor has it issued any

Rules under the said section, prescribing the manner in which such cess is to be paid, no

cess is due and payable by the Company

For RDAK & Associates

Chartered Accountants

FRN - 019502N

(Deepak Modi)

Partner

M.No. 502363

Delhi, 13th May 2013

ANNEXURE TO THE AUDITORS' REPORT

Referred to in paragraph (3) of our report of even date of ABHIJIT TRADING COMPANY LIMITED, for the year ended 31st March 2013;

- (a) The Company does not have any Fixed Assets during the year under review, so this clause is not applicable on the company.
- (a) On the basis of information and explanation provided by the management, Inventories and Investments in the form of Shares have been physically verified by the management during the year. In our opinion, frequency of verification is reasonable.
 - (b) In our opinion, procedures for physical verification of inventory followed by the management are reasonable and adequate in relation to the size of the company and the nature of its business.
 - (c) In our opinion, the company is maintaining proper records of inventory. We have been explained that discrepancies noticed on physical verification as compared to book records were not material and the same have been properly dealt with in the books of account.
- In respect of loans, secured or unsecured, granted or taken by the Company to/from companies, firms or other parties covered in the register maintained under Section 301 of the Companies Act:-
 - (a) The company has neither granted nor taken any unsecured loan from such parties during the year.
- 4. In our opinion and according to the information and explanations given to us, there is adequate internal control procedure commensurate with the size of the company and the nature of its business with regard to the purchase and sale of Shares.
- 5. (a) Based on the audit procedures applied by us and according to the information and explanations given to us, we are of opinion that the transactions that need to be entered into a register maintained under section 301 of the Companies Act, 1956 are being so entered.
 - (b) As per the audit procedures applied by us, and according to the information and explanations given to us, with respect to the transaction as entered in the register maintained under section 301, exceeding the value of five lac rupees in respect to any party during the financial year, the prices at which these have been made are reasonable having regard to the market prices prevailing at the time of the transaction.

6. The company has not accepted deposits from the public as defined in section 58A and 58AA of the Companies Act, 1956 and the Companies (Acceptance of Deposits) rules, 1975.

- 7. In our opinion, the company has an internal audit system commensurate with its size and nature of its business.
- 8. We have been informed that the Central Government has not prescribed maintenance of cost records under section 209(1)(d) of the Companies Act, 1956 for the year under review.
- 9. (a) The company is generally regular in depositing undisputed statutory dues including Provident Fund, Employees State Insurance, Income Tax, Sales Tax, Service Tax and any other statutory dues with the Appropriate Authorities.
 - (b) According to information and explanation given to us and as per the books and records examined by us, there are no dues of income tax, custom duty, excise duty, sale tax, wealth tax and cess which have not been deposited on account of any dispute.
- 10. There are accumulated losses in the company but it does not exceed 50% of its Net Worth. The company has not incurred cash loss in the current financial year but there was cash loss in the immediately preceding financial year.
- 11. According to the information and explanations given to us and as per the books and records examined by us, the company has not defaulted in repayment of dues to the financial institutions and banks.
- 12. The company has not granted any loans and advances on the basis of security by way of pledge of shares, debentures and other securities, during the year under audit.
- 13. In our opinion, the company is not a chit fund or nidhi mutual benefit fund/society. Therefore, the provisions of clause 4(xiii) of the Companies (Auditors Report) (Amended) Order 2004 are not applicable to the company.
- 14. The Company has maintained proper records of the transactions and contracts regarding dealing or trading in shares, securities, debentures and other investments and timely entries have been made therein. The shares, securities, debentures and other securities have been held by the company in its own name except to the extent of the exemption granted under section 49 of the Act.
- 15. On the basis of information and explanation provided, the company has not given any guarantee for loans taken by others from the banks during the year.
- 16. On the basis of records available and information and explanation given to us, during the year the company has not taken any terms loan.
- 17. On the basis of information and explanation given to us and an overall examination of the balance sheet, we report that no funds raised on short-term basis have been used for long-term investments.

- 18. The company has not made any preferential allotment of shares during the year.
- 19. During the period covered by our audit report, the company has not issued any debentures.
- 20. The company has not raised any money by public issues during the year.
- 21. During the course of our examination of the books of account carried out in accordance with the generally accepted auditing practices in India, and according to the information and explanations given to us, we have neither come across any instance of fraud on or by the company, noticed or report during the year, nor have we been informed of such case by the management.

For RDAK & Associates

Chartered Accountants

FRN - 019502N

(DEEPAK MODI)

Partner

M.No. 502363

Delhi, 13th May 2013

22, RAJINDRA PARK, NEW DELHI-110060 BALANCE SHEET AS AT 31-03-2013

(IN RUPEES)

S. NO.	PARTICULARS	NOTE NO.	FIGURES AS AT THE END OF CURRENT REPORTING PERIOD	FIGURES AS AT THE END OF PREVIOUS REPORTING PERIOD
1	EQUITY AND LIABILITIES			
1	Shareholders Funds			
	(A) Share Capital	A	9,990,000.00	9,990,000.00
	(B) Reserves And Surplus	В	66,962,514.00	66,564,935.00
2	Current Liabilities			
	(B) Other Current Liabilities	C	33,483.00	492,857.00
	TOTAL(1+2)		76,985,997.00	77,047,792.00
	ASSETS			
1	Non-Current Assets			
	(A) Non-Current Investments	D	74,800,000.00	74,800,000.00
	(B) Long-Term Loans And Advances	E	2,021,940.00	
2	Current Assets			
	(A) Cash And Cash Equivalents	F	164,057.00	2,247,792.00
	TOTAL(1+2)		76,985,997.00	77,047,792.00

Schedules referred to above and notes attached there to form an integral part of Balance Sheet

Auditor's Report Signed In Terms Of Our Separate Report Of Even Date.

or RDAK & Associates

(Chartered Accountants)

Deepak Modi

(Partner) A

M.No. 502363

Place: Delhi

Date: 13.05.2013

FOR ABHIJIT TRADING COMPANY LIMITED

V.

(Director)

Ajay Garg

Din No. 00414387

Virendra Jain

(Director)

22, RAJINDRA PARK, NEW DELHI-110060 PROFIT & LOSS STATEMENT FOR THE YEAR ENDED 31-03-2013

(IN RUPEES)

s. NO.	PARTICULARS	NOTE NO.	FIGURES FOR THE CURRENT REPORTING PERIOD	FIGURES FOR THE PREVIOUS REPORTING PERIOD
	Revenue From Operations			
	Sales Of Shares	PL-I		
11	Other Income	PL-II	164,440.00	
	Total Revenue		164,440.00	
111	Expenses:			
	Other Expenses	PL-III	147,673.00	
	Total Expenses		147,673.00	253,209.00
IV	Profit Before Tax (ii-iii)		16,767.00	(253,209.00)
٧	Tax Expense			
а	Current Tax		3,200.00	
b	Earliar Years Tax			391,792.00
VI	Profit (Loss) For The Period (iv-v)		19,967.00	(645,001.00
VII	Earning Per Equity Share			
а	Basic		0.02	(0.65
b	Diluted			

Schedules referred to above and notes attached there to form an integral part of Profit & Loss Acco

Auditor's Report Signed In Terms Of Our Separate Report Of Even Date.

For RDAK & Associates

(Chartered Accountants)

Deepak Modi

(Partner)

M.No. 502363

Place: Delhi

Date: 13.05.2013

FOR ABHIJIT TRADING COMPANY LIMITED

(Director)

Din No. 00414387

Director

Virendra Jain

(Director)

22, RAJINDRA PARK, NEW DELHI-110060 NOTES TO AND FORMING PART OF BALANCE SHEET AS AT 31-03-2013

(IN RUPEES)

NOTE NO.	PARTICULARS	FIGURES AS AT THE CURRENT REPORTING PERIOD	FIGURES AS AT THE PREVIOUS REPORTING PERIOD
Α	Share Capital:		
1	Authorised:	10,000,000.00	10,000,000.00
	10,00,000(Last Year 2,50,000)		
	Equity Shares Of Rs. 10/-Each		
2	Issued, Subscribed& Paid Up:		
	Shares At The Beginning Of The Accounting Period		
	9,99,000 (L.Y.9,99,000) Equity Shares Of Rs.10/- E	ach 9,990,000.00	2,490,000.00
	Additions During The Year		
	7,50,000 Equty Shares Of Rs.10/- Each		7,500,000.00
	Shares At The End Of The Accounting Period		
	9,99,000 (L.Y.249000) Equity Shares Of Rs.10/- Ea	9,990,000.00	9,990,000.00
В	Reserve & Surplus:		
1	General Reserve		
	At The Beginning Of The Accounting Period		
	Additions During The Year		
	At The End Of The Accounting Period		
	Securities Premium Account		
	At The Beginning Of The Accounting Period	67,500,000.00	
	Additions During The Year		67,500,000.00
	At The End Of The Accounting Period	67,500,000.00	67,500,000.00
3	Surplus		
	At The Beginning Of The Accounting Period	(935,065.00)	
	Additions During The Year	19,967.00	(645,001.00
	(Balance In Statement Of Profit & Loss A/C)		
	Transfer To/From Reserves		
	Add: Earlier year Adjustment wrongly debited in P8	377,612.00	
	At The End Of The Accounting Period	(537,486.00)	(935,065.00
	Grand Total	66,962,514.00	66,564,935.00



1 2 3 4	Other Current Liabilities: Audit Fees payable Compliance Certificate Charges Payal Other Current Liabilities Debasis Dixit Loan from Directors (Ajay Garg)	ble		13,483.00 1750.00 - 18,250.00 33,483.00	13,236.00 1,750.00 377,612.00 100,259.00
D	Non Current Investment:	N. V.	QTY.	AMOUNT	AMOUNT
	Touchstone Holdings Pvt Ltd.	10/-	448300	74,800,000.00	74,800,000.00
				74,800,000.00	74,800,000.00
E	Long Term Loans And Advances: Suman Lunia MAT Credit Entitlement			2,018,740.00 3,200.00 2,021,940.00	
F	Cash & Cash Equivalents: (A) Balance With Banks IDBI Bank Ltd. (B) Cash in Hand			18,043.00 146,014.00	1,695,910.00 551,882.00
				164,057.00	2,247,792.00

Auditor's Report Signed In Terms Of Our Separate Report Of Even Date.

For RDAK & Associates

(Chartered Accountants)

Deepak Modi Act

(Partner)

M.No. 502363

Place: Delhi

Date: 13.05.2013

FOR ABHIJIT TRADING COMPANY LIMITED

Ajay Garg (Director)

Din No. 00414387

Virendra Jain (Director)

22, RAJINDRA PARK, NEW DELHI-110060 NOTES TO AND FORMING PART OF STATEMENT OF PROFIT AND LOSS

(IN RUPEES)

NOTE NO.	PARTICULARS	FIGURES FOR THE CURRENT REPORTING PERIOD	FIGURES FOR THE PREVIOUS REPORTING PERIOD
PL-II	Revenue From Operations Sales Of Shares		
	Other Income Consultancy Income Interest Received On Loan	145,700.00 18,740.00 164,440.00	
PL-III	Administrative Expense		
	Advertisement expenses	45,196.00	
	Audit Fees	13,483.00	13,236.00
	Bank Charges	3,686.00	3,889.00
	Compliance Certificate Charges	1,750.00	1,750.00
	Conveyance Charges	3,595.00	3,561.00
	Demat Account charges	1,000.00	
	Filling Charges	6,500.00	111,259.00
	Legal & Proffesional Charges	52,000.00	1,010.00
	Listed Charges	6,750.00	102,700.00
	Misc. Exp.	3,237.00	3,864.00
	Printing & Stationary	360.00	
	Registrar charges	10,116.00	
	Total	147,673.00	253,209.00

Auditor's Report Signed In Terms Of Our Separate Report Of Even Date.

For RDAK & Associates

(Chartered Accountants)

Deepak Modi (Partner) M.No. 502363

Place: Delhi

Date: 13.05.2013

FOR ABHIJIT TRADING COMPANY LIMITED

(Director)

Din No. 00414387

Virendra Jain

(Director)

W

22, RAJINDRA PARK, NEW DELHI-110060

ADDITIONAL INFORMATIONS- NOTES TO AND FORMING PART OF BALANCE SHEET AS AT 31-03-2013

(IN RUPEES)

NOTE NO.	PARTICULARS	FIGURES AS AT THE CURRENT REPORTING PERIOD		FIGURES AS AT THE PREVIOUS REPORTING PERIOD	
		% of Holding	No. of Shares	% of Holding	No. of Shares
Α	SHARE CAPITAL:				
1	SHARES IN THE COMPANY HELD BY EACH				
	SHAREHOLDER HOLDING MORE THAN 2% SHARES.(EQUITY SHARES IN NOS. OF RS. 10 EACH)				
i	Edoptica Developers (India) Ltd.	13.21	132000	13.21	132000
	Euro Asia India Corporation Pvt. Ltd.	7.00	70000	7.00	70000
	Finage Leasing & Finance India Ltd.	6.00	60000	6.00	
	KDG Properties & Construction Pvt. Ltd.	13.21	132000	13.21	132000
	Mani Mala Delhi Properties Pvt. Ltd.	6.50	65000	6.50	65000
	Micro Land Developers Pvt. Ltd.	8.90	89000	8.90	89000
vii	NKS Holdings Pvt. Ltd.	7.00	70000	7.00	70000
	Virendra Jain	2.00	20000	2.00	20000
	Yuvraj Exports Pvt. Ltd.	13.21	132000	13.21	132000
ix	Tuviaj Exporto i vt. Etc.		770000		770000

Auditor's Report Signed In Terms Of Our Separate Report Of Even Date.

For RDAK & Associates

(Chartered Accountants)

Deepak Modi

(Partner)

M.No. 502363

Place: Delhi

Date: 13.05.2013

FOR ABHIJIT TRADING COMPANY LIMITED

(Director)

Din No. 00414387

Virendra Jain (Director)

22, RAJINDRA PARK, NEW DELHI-110060

ADDITIONAL INFORMATIONS TO AND FORMING PART OF STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 31-03-2013

(IN RUPEES)

FIGURES FOR THE CURRENT REPORTING PERIOD	PREVIOUS REPORTING PERIOD	
13,483.00	13,236.00	
13,483.00	13,236.00	
	PERIOD 13,483.00	

Auditor's Report Signed In Terms Of Our Separate Report Of Even Date.

For RDAK & Associates

(Chartered Accountants)

Deepak Modi Gred Acc

(Partner)

M.No. 502363

Place: Delhi

Date: 13.05.2013

FOR ABHIJIT TRADING COMPANY LIMITED

(Director)

Din No. 00414387

Virendra Jain

(Director)

CASH FLOW STATEMENT FOR THE YEAR ENDED 31-03-2013

(IN RUPEES)

		2012-2013	2011-2012
Δ	CASH FLOWS FROM OPERATION ACTIVITIES:		
20.0	Net Profit Before Tax And Extraordinary Items	16767.00	(253209.00)
	Adjustments For:		
	Increase In Current Assets		400000 00
	Decrease In Other Current Liabilities	(81762.00)	102009.00
	Cash Generated From Operations	(64995.00)	(151200.00)
	Direct Tax Paid	0.00	(391792.00)
	Net Cash From Operating Activities	(64995.00)	(542992.00)
	CASH FLOWS FROM INVESTING ACTIVITIES Purchase of Investment	0.00	(74800000.00)
	Net Cash Used In Investment Activites	0.00	(14000000
C.	CASH FLOWS FROM FINANCING ACTIVITIES Proceeds From Issuse Of Share Capital Proceed from Loan & Advances	0.00 (2018740.00)	75000000.00
	Reciept Against Share Application Money Paid	0.00	1905000.00
	Net Cash From In Financing Activities	(2018740.00)	76905000.00
	NET INCREASE IN CASH AND CASH EQUVALENTS	(2083735.00)	1562008.00
	CASH & CASH EQUIVALENTS (Opening Balance)	2247792.00	685784.00
	CASH & CASH EQUIVALENTS (Closing Balance)	164,057.00	2,247,792.00

NOTE: NEGATIVE FIGURES HAVE BEEN SHOWN IN BRACKETS.

Auditor's Report Signed In Terms Of Our Separate Report Of Even Date.

For RDAK & Associates
(Chartered Accountants)

Deepak Modi (Partner)

M.No. 502363

Place: Delhi

Date: 13.05.2013

FOR ABHIJIT TRADING COMPANY LIMITED

(Director)

Din No. 00414387

Virendra Jain

(Director)

BALANCE SHEET ABSTRACT AND COMPANY'S GENERAL BUSINESS PROFILE PART IV OF SCHEDULE VI OF COMPANIES ACT.1956

Registration Details State Code - 55 241785 Registration No. 31.03.2013 Balance Sheet Dated Capital raised during the year (Amount in Rs. Thousand) 11. Private Placement Bonus Issue Rights Issue Public Issue N.A. N.A. N.A. N.A.

Position of Mobilization and Development of Funds (Amount in Rs. Thousand) 111. Total Assets Total Liabilities 76,986 76,986

Source of Funds Unsecured Loans Reserve & Surplus Secured Loan Paid-up Capital NIL 66,963 NIL 9,990

Application of Funds Misc. Expenditure Investments Net Fixed Assets NIL 74,800 NIL Net Current Assets Deffered Tax Assets Accumulated Profit 131 NIL NIL

Performance of company (Amount in Rs. Thousand) VI. Total Expenditure Turnover 148 164 Profit/Loss After Tax Profit /Loss before Tax

(Please tick appropriate box + for profit, - for loss) Dividend Rate % Earning Per Share in Rs. NIL 0.02

Financing & Investments Generic Names of Three Principal Activities Products/Services of Company Dealing in Shares & Securities (as per monetary terms) Item Code No. (ITC Code)

For Abhijit Trading Company Limited Auditor's Report Signed In Terms of Our Separate Report Of Even Date For RDAK & Associates

(Chartered Accountants) AJAY GARG (Director)

Product Description

Place: Delhi

Date: 13.05.2013

Deepak Modi Din No.00414387 (Partner)

Din No.00530078

VIRENDRA JAW

(Director)

M.No. 502363

A. ACCOUNTING POLICIES

1. BASIS OF ACCOUNTING

The financial statements have been prepared on the historical cost convention basis, except where otherwise stated. Generally accepted principles the Accounting principles and the Accounting standards referred to under sec. 211(3C) of the companies Act, has been adopted by the company and disclosures are made in accordance with requirements of schedule of – VI of the companies Act, 1956 and the Indian Accounting standards.

2. CONTINGENT LIABILITIES

Contingent liabilities are not provided for in the books of account and are disclosed by way of note to the accounts.

3. TAXES ON INCOME

- a) Provision for income Tax is made on the basis of the estimated taxable income for the Current accounting period in accordance with the income Tax Act, 1961.
- b) Deferred Tax resulting from timing difference between booked profit and tax profit is accounted for under liability method, at the current tax rate, to the extent that the timing differences are capable of reversal in one or more subsequent periods. Deferred Tax assets are not recognized on unabsorbed depreciation and carried forward of losses unless there is virtual certainly that sufficient future taxable income will be available against which such deferred tax asset can be realized.

4. INVESTMENT (AT COST)

- a) During the year the company has not purchased any shares.
- b) Investments (Long Term) are valued at acquisition cost (Including Brokerage & Transfer Expenses) no provision is made for diminution in the value of long term investments, as in the opinion of the management the diminution is temporary and not permanent.

B. NOTES ON ACCOUNTS

1. As per information available with the company, there are no dues outstanding in respect Micro and small enterprises as provided in the micro, Small and medium Enterprises Development Act, 2006 at the year end further, no interest during the year has paid or payable in respect thereof. The parties have been identified based on the information available with the company and same has been relied upon by the auditor.

- 2. Audit fee provided for this year is amounting to Rs.13, 483/- (Previous Year Rs.13, 236/-).
- 3. Contingent liabilities not provided in respect of: Contingent Liabilities

31.03.2013 Nil 31.03.2012 Nil

- 4. Deferred Tax Assets on unabsorbed losses have not been provided in view of no virtual certainty of future taxable income
- 5. Information pursuant to the provision paragraph (3), (4C) & (4D) of Schedule VI of the Companies Act, to the extent not applicable is not furnished.
- 6. Previous years figure have been regrouped and rearranged wherever necessary.

Auditor's Report Signed in Terms of Our Separate Report of Even Date.

r Separate Report of Even Date.

For And On Behalf of the Board of Directors

(Director)

(Director)

Place: Delhi

Date: 13.05.2013

For RDAK & Associates (Chartered Accountants)

Deepak Modi (Partner) M. No. 502363

Abhijit Trading Company Limited 22, RAJINDRA PARK, NEW DELHI-110060

Disclosure requirements as per Accounting Standard -18

		Relationship	Nature of	Number of	Amount of		Amount o/s
5.N.	Name of the Related Party	Kelationsinp	Transaction	Transaction	Transaction	share	on B.S Date
						20000	200000
	v. due Join	Director	Shareholding		-	20000	
1	Virendra Jain	Director	Shareholding		-	10000	100000
2	Ajay Garg		Borrowings				
			from		10050		
		Loan	Directors	1	18250		
		Brother of					
		Virendra				5000	50000
~	Surendra Kumar Jain	Jain	Shareholding	-	-	5000	30000
3_	Surenara Rumar Jam	Wife of					
		Virendra				5000	50000
4	Babita Jain	Jain	Shareholding	-		3000	
4	Dabita Jaiii	Wife of					
-		Brother of					
		Virendra				5000	50000
r	Deiti Jain	Jain	Shareholding	-	-	3000	3000
5	Priti Jain	Common					
	KDG PROPERTIES &	Director					
	CONSTRUCTIONS PRIVATE	Virendra				132000	132000
		Jain	Shareholding		-	13200	10200
6	LIMITED	Common					
		Director					
		Ramesh					
	MICRO LAND DEVELOPERS	Kumar			SOS	8900	0 89000
	PRIVATE LIMITED	Murolia	Shareholding	1 - 11 -	TANK TO THE PARTY OF THE PARTY	0300	

For Abhijit Trading Company Limited



Abhijit Trading Company Limited 22, RAJINDRA PARK, NEW DELHI-110060

Disclosure requirements as per Accounting Standard -18

		Relationship	NI-ture of	Number of	Amount of Transaction		Amount o/s on B.S Date
5.N.	Name of the Related		Transaction	Transaction	Transaction		
						20000	200000
	Talla	Director	Shareholding	-		10000	100000
The second secon	Virendra Jain		Shareholding	-			
2	Ajay Garg		Borrowings				
			from		18250		
		Loan	Directors	1	10230		
		Brother of					
		Virendra				5000	50000
		Jain	Shareholding	-	-		
3	Surendra Kumar Jain	Wife of					
		Virendra				5000	50000
		Jain	Shareholding	-	-	3000	
4	Babita Jain	Wife of					
-		Brother of					
		Virendra				500	50000
1		Jain	Shareholding		-	300	
5	Priti Jain	Common					
		Director					
	KDG PROPERTIES &	Virendra				12200	0 1320000
	CONSTRUCTIONS PRIVATE		Shareholding		-	13200	132000
6	LIMITED	Common					
-		Director					
		Ramesh					
							89000
	MICRO LAND DEVELOPERS	Kumar	Shareholding			8900	89000
7	PRIVATE LIMITED	Murolia	Shareholding	9			

For Abhijit Trading Company Limited

Dire